

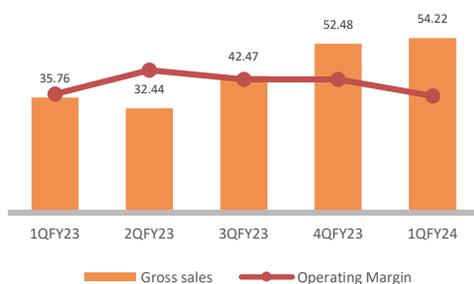
MARI Result Review - 1QFY24



Thursday, October 26, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	48,206	31,825	51.5% ▲	145,770	95,134	53.2% ▲
Operating Cost	-7,618	-5,854	30.1% ▲	-27,112	-17,403	55.8% ▲
Exploration Cost	-1,791	-1,380	29.8% ▲	-16,017	-10,932	46.5% ▲
Other Charges	-731	-1,319	44.6% ▼	-5,794	-3,623	59.9% ▲
Operating Profit	30,676	18,806	63.1% ▲	78,547	51,226	53.3% ▲
Finance Income	2,492	1,022	143.9% ▲	9,075	4,483	102.4% ▲
Finance cost	-731	-440	66.2% ▲	-1,775	-980	81.1% ▲
Profit Before Taxation	32,196	19,325	66.6% ▲	85,785	52,116	64.6% ▲
Taxation	-13,053	-6,610	97.5% ▲	-29,718	-19,053	56.0% ▲
Profit After Taxation	19,143	12,715	50.6% ▲	56,066	33,063	69.6% ▲
Earnings Per Share	143.50	95.31	50.6% ▲	420.28	247.84	69.6% ▲
Dividend	0.00	0.00		147.00	124.00	18.5% ▲
Bonus	0%	0%		0.00	0%	
Operating Cost to Sales	-15.8%	-18.4%	2.6% ▼	-18.6%	-18.3%	0.3% ▲
Exploration Cost to Sales	-3.7%	-4.3%	0.6% ▼	-11.0%	-11.5%	0.5% ▼
Other Charges to Sales	-1.5%	-4.1%	2.6% ▼	-4.0%	-3.8%	0.2% ▲
Effective Taxation	-40.5%	-34.2%	6.3% ▲	-34.6%	-36.6%	1.9% ▼
Net Margin	39.7%	40.0%	0.2% ▼	38.5%	34.8%	3.7% ▲

Sales (Rs'bn) vs Operating Margin



PAT (Rs'bn) vs Net Margin

